



Corporate Finance

Our Corporate Finance practice provides full support for all types of investment banking transactions as well as financial and strategic consulting.

Rada Capital's team comprises the best experts in the M&A advisory, capital raising and business restructuring & reorganization.

Rada Capital's Corporate Finance clients are medium and large public and private companies that require a unique approach to deal with their challenges and are in need of the highest level of professionalism.

Our key business areas:

M&A Advisory

We can provide you with full support working on both the sell- and buy-side. We also provide support in M&A deals to investment banks and private equity funds.

In addition to organizing and supporting M&A deals, we also provide services in the M&A strategies development for strategic and financial investors.

The M&A deals (both sell- and buy-side) are focused primarily on the **value, conditions, and confidentiality**. Thus the success of the deal depends largely on the good strategy, quality of the deal process, and marketing effectiveness. Our team includes the best experts to support you at any of these stages.

Capital Raising Advisory

Our experience in the finance and investment as well as an extensive network of contacts in the international financial and investment community allows us to select the best tools for funding your business growth or your new project.

These services include advisory on the capital structure and cost optimization, full transaction support, building relationships, and negotiating with investors/creditors.

Financial Restructuring and Business Reorganization Advisory

This business line is focused on the financial recovery of the company (or group of companies). These services are aimed at resumption of control over the company's financial position by the management and owners and ensuring the normal and predictable operation of the business.

Most popular services include but are not limited to:

- Writing off or changing conditions of accounts payable
- Refinancing, purchasing or replacing loan portfolio by another tool
- Optimizing business structure through separation and sale of a part of assets
- Improving the operational and management efficiency of business